NOTE: Read the entire instruction manual before starting the installation.
This symbol → indicates a change since the last issue.

SAFETY CONSIDERATIONS
Improper installation, adjustment, alteration, service, maintenance, or use can cause explosion, fire, electrical shock, or other conditions which may cause personal injury or property damage. Consult a qualified installer, service agency, or your distributor or branch for information or assistance.
The qualified installer or agency must use factory-authorized kits or accessories when modifying this product. Refer to the individual instructions packaged with kits or accessories when installing.
Follow all safety codes. Wear safety glasses and work gloves. Use quenching cloth for brazing operations. Have fire extinguisher available. Read these instructions thoroughly and follow all warnings or cautions attached to the unit. Consult local building codes and National Electrical Code (NEC) for special requirements.
Recognize safety information. This is the safety-alert symbol 🔴. When you see this symbol on the unit and in instructions manuals, be alert to the potential for personal injury.
Understand the signal words DANGER, WARNING, CAUTION, and NOTE. These words are used with the safety-alert symbol. DANGER identifies the most serious hazards which will result in severe personal injury or death. WARNING signifies hazards which could result in personal injury or death. CAUTION is used to identify unsafe practices which would result in minor personal injury or product and property damage. NOTE is used to highlight suggestions which will result in enhanced installation, reliability, or operation.

**WARNING:** Before installing or servicing unit, always turn off all power to unit. There may be more than 1 disconnect switch. Turn off accessory heater power if applicable. Electrical shock can cause personal injury or death.

**INTRODUCTION**

Model FX4B Fan Coil Units are designed for flexibility and can be used for upflow, horizontal, or downflow (kit required and manufactured and mobile home) applications. These units are designed to meet the low air leak requirements currently in effect. Because of this, the units need special attention in the condensate pan and drain connection area and when brazing tubing. These units are designed specifically for Puron and must be used only with Puron air conditioners and heat pumps as shipped. These units are available for applications in systems of 18,000 through 60,000 Btuh nominal cooling capacities. Factory-authorized, field-installed electric heater packages are available in 5 through 30 kw. See product data for available accessory kits.

**HEATER PACKAGES**

This unit may or may not be equipped with an electric heater package. For units not equipped with factory installed heat, a factory approved, field installed UL listed heater package is available from your equipment supplier. See unit rating plate for a list of factory approved heaters. Heaters that are not factory approved could cause damage which would not be covered under the equipment warranty. If fan coil contains a factory installed heater package, minimum circuit ampacity (MCA) and maximum fuse/breaker may be different than units with a same size field installed accessory heater. The difference is not an error and is due to calculation difference per UL guidelines.

**INSTALLATION**

**PROCEDURE 1—CHECK EQUIPMENT**

Unpack unit and move to final location. Remove carton taking care not to damage unit. Inspect equipment for damage prior to installation. File claim with shipping company if shipment is damaged or incomplete. Locate unit rating plate which contains proper installation information. Check rating plate to be sure unit matches job specifications.

**PROCEDURE 2—MOUNT UNIT**

Unit can stand or lie on floor, or hang from ceiling or wall. Allow space for wiring, piping, and servicing unit. **IMPORTANT:** When unit is installed over a finished ceiling and/or living area, building codes may require a field-supplied secondary condensate pan to be installed under the entire unit. Some localities may allow as an alternative, the running of a separate, secondary condensate line. Consult local codes for additional restrictions or precautions.
A. Upflow Installation
If return air is to be ducted through a floor, set unit on floor over opening and use 1/8- to 1/4-in. thick fireproof resilient gasket between duct, unit, and floor.
Side return is a field option on slope coil models. Cut opening per dimensions. (See Fig. 2.) A field-supplied bottom closure is required.

B. Downflow Installation
In this application, field conversion of the evaporator is required using accessory downflow kit along with an accessory base kit. Use fireproof resilient gasket, 1/8- to 1/4-in. thick, between duct, unit, and floor.
NOTE: To convert units for downflow applications, refer to Installation Instructions supplied with kit for proper installation. For slope fan coils, use kit Part No. KFADC0201SLP. For A fan coils use kit Part No. KFADC0401ACL. Use fireproof resilient gasket, 1/8- to 1/4-in. thick, between duct, unit, and floor.
NOTE: Gasket kit number KFAHD0101SLP is also required for all downflow applications to maintain low air leak/low sweat performance.

⚠️ CAUTION: The conversion of the fan coil to downflow requires special procedures for the condensate drains on both A-coil and Slope units. The vertical drains have an overflow hole between the primary and secondary drain holes. This hole is plugged for all applications except downflow, but must be used for downflow. During the conversion process, remove the plastic cap covering the vertical drains only and discard. Remove the plug from the overflow hole and discard. At completion of the downflow installation, caulk around the vertical pan fitting to door joint to retain the low air leak performance of the unit. Failure to follow this CAUTION could result in minor personal injury or product and property damage.

C. Horizontal Installation
Units must not be installed with access panels facing up or down. All units are factory built for horizontal left installation. (See Fig. 3 and 8.) When suspending unit from ceiling, dimples in casing indicate suitable location of screws for mounting metal support straps. (See Fig. 3.)

⚠️ CAUTION: For optimum condensate drainage performance in horizontal installations, unit should be leveled along its length and width. Failure to follow this CAUTION could result in minor personal injury or product and property damage.

NOTE: Modular units can be disassembled and components moved separately to installation area for reassembly. This process accommodates small scuttle holes and limiting entrances to installation sites. (See Fig. 4.)

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HORIZONTAL RIGHT CONVERSION OF UNITS WITH SLOPE COILS

NOTE: Gasket kit number KFAHD0101SLP is required for horizontal slope coil conversion to maintain low air leak/low sweat performance.
1. Remove blower and coil access panel and fitting panel. (See Fig. 5.)
2. Remove coil mounting screw securing coil assembly to right side casing flange.

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Fig. 3—Slope Coil Unit in Horizontal Left Application
3. Remove coil assembly.
4. Lay fan coil unit on its right side and reinstall coil assembly with condensate pan down. (See Fig. 5.)
5. Attach coil to casing flange using coil mounting screw previously removed.
6. Make sure the pan cap in the fitting door is properly seated on the fitting door to retain the low air leak rating of the unit.
7. Add gaskets from kit KFAHD per kit instructions.
8. Align holes with tubing connections and condensate pan connections, and reinstall access panels and fitting panel.

Make sure liquid and suction tube grommets are in place to prevent air leaks and cabinet sweating. Install after brazing.

**HORIZONTAL RIGHT CONVERSION OF UNITS WITH A-COIL**

1. Remove blower and coil access panels. (See Fig. 6.)
2. Remove metal clip securing fitting panel to condensate pan. Remove fitting panel.
3. Remove 2 snap-in clips securing A-coil in unit.
4. Slide coil and pan assembly out of unit.
5. Remove horizontal drain pan support bracket from coil support rail on left side of unit and reinstall on coil support rail on right side of unit.
6. Convert air-seal assembly for horizontal right.
   a. Remove air-seal assembly from coil by removing 4 screws. (See Fig. 6.)
   b. Remove air splitter (B) from coil seal assembly by removing 3 screws. (See Fig. 6—factory shipped inset.)
   c. Remove filter plate (A) and install air splitter (B) in place of filter plate.
   d. Install filter plate (A) as shown in horizontal right application.
   e. Remove condensate troughs (C) and install on opposite tube sheets.
   f. Install hose onto plastic spout.
7. Install horizontal pan on right side of coil assembly.
8. Slide coil assembly into casing. Be sure coil bracket on each corner of vertical pan engages coil support rails.
9. Reinstall 2 snap-in clips to correctly position and secure coil assembly in unit. Be sure clip with large offsets is used on right side of unit to secure horizontal pan.
10. Remove two oval fitting caps from the left side of the coil door and fitting panel.
11. Remove insulation knockouts on right side of coil access panel
12. Remove 2 oval coil access panel plugs and reinstall into holes on left side of coil access panel and fitting panel.
13. Install condensate pan fitting caps (from Step 10) in the right side of the coil door making sure that the cap snaps and seats cleanly on the back side of the coil door. Make sure no insulation interferes with seating of the cap.
14. Reinstall access fitting panels, aligning holes with tubing connections and condensate pan connections. Be sure to reinstall metal clip between fitting panel and vertical condensate pan.

Make sure liquid and suction tube grommets are in place to prevent air leaks and cabinet sweating.

D. Manufactured and Mobile Home Housing Applications

1. Fan coil unit must be secured to the structure using field-supplied hardware.
2. Allow a minimum of 24” clearance from access panels.
3. Recommended method of securing for typical applications
   a. If fan coil is away from wall, attach pipe strap to top of fan coil using No. 10 self tapping screws. Angle strap down and away from back of fan coil, remove all slack, and fasten to wall stud of structure using 5/16-in. lag screws. Typical both sides of fan coil.
   b. If fan coil is against wall, secure fan coil to wall stud using 1/8-in. thick right-angle brackets. Attach brackets to fan coil using No. 10 self tapping screws and to wall stud using 5/16-in. lag screws. (See Fig. 7.)

PROCEDURE 3—AIR DUCTS

Connect supply-air duct over the outside of 3/4-in. flanges provided on supply-air opening. Secure duct to flange, using proper fasteners for type of duct used, and seal duct-to-unit joint. If return-air flanges are required, install factory-authorized accessory kit.
use flexible connectors between ductwork and unit to prevent transmission of vibration. When electric heater is installed, use heat-resistant material for flexible connector between ductwork and unit at discharge connection. Ductwork passing through unconditioned space must be insulated and covered with vapor barrier.

Units equipped with 20-30kw electric heaters require a 1-in. clearance to combustible materials for the first 36 in. of supply duct.

A. Ductwork Acoustical Treatment

Metal duct systems that do not have a 90° elbow and 10 ft of main duct to first branch takeoff may require internal acoustical insulation lining. As an alternative, fibrous ductwork may be used if constructed and installed in accordance with the latest edition of SMACNA construction standard on fibrous glass ducts. Both acoustical lining and fibrous ductwork shall comply with National Fire Protection Association as tested by UL Standard 181 for Class 1 air ducts.

PROCEDURE 4—ELECTRICAL CONNECTIONS

All products from the factory utilize a printed-circuit board (PCB) which has a low voltage circuit protective fuse (5 amp), fan motor speed tap selection terminal (SPT), and time delay relay (TDR) jumper. To disable the TDR feature, sever the jumper wire JW1. (See Fig. 9.) When a factory-approved accessory control package has been installed, check all factory wiring per unit wiring diagram and inspect factory wiring connections to be sure none were loosened in transit or installation. If a different control package is required, see unit rating plate.

⚠️ CAUTION: If a disconnect switch is to be mounted on unit, select a location where drill or fastener will not contact electrical or refrigerant components. Failure to follow this CAUTION could result in minor personal injury or product and property damage.

Before proceeding with electrical connections, make certain that supply voltage, frequency, phase, and ampacity are as specified on the unit rating plate. See unit wiring label for proper field high- and low-voltage wiring. Make all electrical connections in accordance with the NEC and any local codes or ordinances that may apply. Use copper wire only.

The unit must have a separate branch electric circuit with a field-supplied disconnect switch located within sight from and readily accessible from the unit.

On units with a factory installed disconnect with pull-out removed, service and maintenance can be safely performed on only the load side of the control package.

⚠️ WARNING: Field wires on the line side of the disconnect found in the fan coil unit remain live, even when the pull-out is removed. Service and maintenance to incoming wiring can not be performed until the main disconnect switch (remote to the unit) is turned off. Failure to do so will result in electrical shock causing personal injury or death.

A. Line Voltage Connections

If unit contains accessory electric heater, remove and discard power plug from fan coil and connect male plug from heater to female plug from unit wiring harness. (See Electric Heater Installation Instructions.)

For units without electric heat:

1. Connect 208/230v power leads from field disconnect to yellow and black stripped leads.
2. Connect ground wire to unit ground lug.
NOTE: Units installed without electric heat should have a field-supplied sheet metal block-off plate covering the heater opening. This will reduce air leakage and formation of exterior condensation.

B. 24v Control System

CONNECTION TO UNIT

Wire low voltage in accordance with wiring label on the blower. (See Fig. 10 through 15.) Use no. 18 AWG color-coded, insulated (35°C minimum) wire to make the low-voltage connections between the thermostat, the unit, and the outdoor equipment. If the thermostat is located more than 100 ft from the unit (as measured along the low-voltage wire), use No. 16 AWG color-coded, insulated (35°C minimum) wire. All wiring must be NEC Class 1 and must be separated from incoming power leads.

Refer to outdoor unit wiring instructions for any additional wiring procedure recommendations.

TRANSFORMER INFORMATION

Transformer is factory-wired for 230v operation. For 208v applications, disconnect the black wire from the 230v terminal on transformer and connect it to the 208v terminal. (See Fig. 15.)

HEATER STAGING

⚠️ CAUTION: If W2, W3, and E on any 3 stage heater (18, 20, 24, or 30kw), are individually connected as with outdoor thermostats or any other situation, emergency heat relay must be used. This relay is in kit Part No. KHAOT0201SEC and is normally used with kit Part No. KHAOT0301FST for 2 outdoor thermostat system. Failure to follow this CAUTION could result in minor personal injury or product and property damage.
The controls are factory circuited for single-stage operation. For 2-stage operation, use outdoor thermostat kit Part No. KHAOT0301FST, and for 3-stage use both kits Part No. KHAOT0201SEC and KHAOT0301FST.

When 2 stages are desired, cut W3 at the W2 wire nut, strip and reconnect per the thermostat kit instruction. (See Fig. 13.) When 3 stages are desired, cut the W2 wire nut off and discard. Strip W2, W3, and E and reconnect per thermostat kit instructions. (See Fig. 16.)

**NOTE:** When 3 stages are used or anytime the E terminal is not tied to W2, the emergency heat relay, part of outdoor kit Part No. KHAOT0201SEC must be used.

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C. Manufactured Housing

In Manufactured Housing applications, the Code of Federal Regulations, Title 24, Chapter XX, Part 3280.714 requires that supplemental electric heat be locked out at outdoor temperatures above 40 deg. F., except for a heat pump defrost cycle. Refer to Fig. 14 for typical low voltage wiring with outdoor thermostat.

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D. Ground Connections

**WARNING:** According to NEC, ANSI/NFPA 70, and local codes, the cabinet must have an uninterrupted or unbroken ground to minimize personal injury if an electrical fault should occur. The ground may consist of electrical wire or metal conduit when installed in accordance with existing electrical codes. If conduit connection uses reducing washers, a separate ground wire must be used. Failure to follow this warning could result in electric shock, fire, or death.

**NOTE:** Use UL-listed conduit and conduit connector for connecting supply wire(s) to unit to obtain proper grounding. Grounding may also be accomplished by using grounding lugs provided in control box.

E. Minimum CFM and Motor Speed Selection

Units with or without electric heaters require a minimum CFM. Refer to the unit wiring label to ensure that the fan speed selected is not lower than the minimum fan speed indicated.
Fan speed selection is done at the fan relay printed-circuit board. To change motor speeds, disconnect fan lead used on relay terminal (SPT) and replace with motor speed tap desired. (See Fig. 17.) Save insulating cap and place on motor lead removed from relay.

**NOTE:** In low static applications, lower motor speed tap should be used to reduce possibility of water being blown off coil.
All units have 3 motor speed taps. Low speed (red) is designed for mismatch outdoor unit applications. Medium speed (blue) is designed for straight matched operations. High speed (black) is used with high external static duct systems of straight matched systems.

**PROCEDURE 5 — REFRIGERANT TUBING CONNECTION AND EVACUATION**

Use accessory tubing package or field-supplied tubing of refrigerant grade. Suction tube must be insulated. Do not use damaged, dirty, or contaminated tubing because it may plug refrigerant grade. Suction tube must be insulated. Do not use damaged, dirty, or contaminated tubing because it may plug refrigerant flow-control device. ALWAYS evacuate the coil and field-supplied tubing before opening outdoor unit service valves.

**CAUTION:** A brazing shield MUST be used when tubing sets are being brazed to the unit connections to prevent damage to the unit surface and condensate pan fitting caps. Failure to follow this **CAUTION** could result in minor personal injury or product and property damage.

Units have sweat suction and liquid tube connections. Make suction tube connection first.

1. Cut tubing to correct length.
2. Insert tube into sweat connection on unit until it bottoms.
3. Braze connection using silver bearing or non-silver bearing brazing materials. Do not use solder (materials which melt below 800°F). Consult local code requirements.

**CAUTION:** Wrap a wet cloth around rear of fitting to prevent damage to TXV and factory-made joints. Failure to follow this **CAUTION** could result in minor personal injury or product and property damage.

4. Evacuate coil and tubing system to 500 microns using deep vacuum method.
PROCEDURE 6—REFRIGERANT FLOW-CONTROL DEVICE

The FX4B is equipped with a Puron TXV. Use outdoor units designed for Puron only.

PROCEDURE 7—CONDENSATE DRAINS

⚠️ CAUTION: The conversion of the fan coil to downflow requires special procedures for the condensate drains on both A-coil and Slope units. The vertical drains have an overflow hole between the primary and secondary drain holes. This hole is plugged for all applications except downflow, but must be used for downflow. During the conversion process, remove the plastic cap covering the vertical drains only and discard. Remove the plug from the overflow hole and discard. At completion of the downflow installation, caulk around the vertical pan fitting to door joint to retain the low air leak performance of the unit. Failure to follow this CAUTION could result in minor personal injury or product and property damage.

To connect drains the cap openings must be removed. Use a knife to start the opening near the tab and using pliers, pull the tab to remove the disk. Clean the edge of the opening if necessary and install the condensate line. Finally caulk around the lines where they exit the fitting to retain the low leak rating of the unit.

Units are equipped with primary and secondary 3/4-in. FPT drain connections. For proper condensate line installations see Fig. 2, 3, 5, 6, and 8. To prevent property damage and achieve optimum drainage performance, BOTH primary and secondary drain lines should be installed and include properly-sized condensate traps. (See Fig. 18 and 20.) Factory-approved condensate traps are available. It is recommended that PVC fittings be used on the plastic condensate pan. Finger-tighten plus 1-1/2 turns. Do not over-tighten. Use pipe dope.

⚠️ CAUTION: Shallow, running traps are inadequate and DO NOT allow proper condensate drainage. (See Fig. 19.) Failure to follow this CAUTION could result in minor personal injury or product and property damage.

NOTE: When connecting condensate drain lines, avoid blocking filter access panel, thus preventing filter removal. After connection, prime both primary and secondary condensate traps.

NOTE: If unit is located in or above a living space where damage may result from condensate overflow, a field-supplied, external condensate pan should be installed underneath the entire unit, and a secondary condensate line (with appropriate trap) should be run from the unit into the pan. Any condensate in this external condensate pan should be drained to a noticeable place. As an alternative to using an external condensate pan, some localities may allow the use of a separate 3/4-in. condensate line (with appropriate trap) to a place where the condensate will be noticeable. The owner of the structure must be informed that when condensate flows from the secondary drain or external condensate pan, the unit requires servicing or water damage will occur.

Install traps in the condensate lines as close to the coil as possible. (See Fig. 20.) Make sure that the outlet of each trap is below it connection to the condensate pan to prevent condensate from overflowing the drain pan. Prime all traps, test for leaks, and insulate traps if located above a living area.

Condensate drain lines should be pitched downward at a minimum slop of 1 in. for every 10 ft of length.

Consult local codes for additional restrictions or precautions.

PROCEDURE 8—ACCESSORIES

A. Electronic Air Cleaner

The Electronic Air Cleaner may be connected to fan coil as shown in Fig. 21. This method requires a field supplied transformer. See Electronic Air Cleaner literature for kit requirements.
B. **Humidifier**

Connect humidifier and humidistat to fan coil unit as shown in Fig. 22 and Fig. 23. The cooling lockout relay is optional (See Fig. 24.)
PROCEDURE 9—SEQUENCE OF OPERATION

A. Continuous Fan
Thermostat closes R to G. G energizes fan relay on PCB which completes circuit to indoor blower motor. When G is de-energized, there is a 90 sec delay before relay opens.

B. Cooling Mode
Thermostat energizes R to G, R to Y, and R to O (heat pump only). G energizes fan relay on PCB which completes circuit to indoor blower motor. When G is de-energized, there is a 90 sec delay before fan relay opens.

C. Heat Pump Heating with Auxiliary Electric Heat
Thermostat energizes R to G, R to Y, and R to W. G energizes electric heat relay(s) which completes circuit to heater element(s). W energizes electric heat relay(s) which completes circuit to heater element(s). When W is de-energized, electric heat relay(s) open, turning off heater elements. When G is de-energized there is a 90 sec delay before fan relay opens.

D. Electric Heat or Emergency Heat Mode
Thermostat closes R to W. W energizes electric heat relay(s) which completes circuit to heater element(s). Blower motor is energized through normally closed contacts on fan relay. When W is de-energized, electric heat relay(s) opens.
Fig. 21—Wiring Layout of Electronic Air Cleaner to Fan Coil

Fig. 22—Wiring Layout of Humidifier to Heat Pump
Refer to outdoor unit Installation Instructions for system start-up instructions and refrigerant charging method details.

**CAUTION:** Never operate unit without a filter. Damage to blower motor or coil may result. Factory authorized filter kits must be used when locating the filter inside the unit. For those applications where access to an internal filter is impractical, a field-supplied filter must be installed in the return duct system. Failure to follow this CAUTION could result in minor personal injury or product and property damage.

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**CARE AND MAINTENANCE**

To continue high performance and minimize possible equipment failure, it is essential that periodic maintenance be performed on this equipment. Consult your local dealer as to the proper frequency of maintenance contract.

The ability to properly perform maintenance on this equipment requires certain mechanical skills and tools. If you do not possess these, contact your dealer for maintenance. The only consumer service recommended or required if filter replacement or cleaning on a monthly basis.
PURON® QUICK REFERENCE GUIDE
FOR INSTALLERS AND TECHNICIANS

- Puron refrigerant operates at 50-70 percent higher pressures than R-22. Be sure that servicing equipment and replacement components are designed to operate with Puron.
- Puron refrigerant cylinders are rose colored.
- Recovery cylinder service pressure rating must be 400 psig, DOT 4BA400 or DOT BW400.
- Puron systems should be charged with liquid refrigerant. Use a commercial type metering device in the manifold hose.
- Manifold sets should be 750 psig high-side and 200 psig low-side with 520 psig low-side retard.
- Use hoses with 750 psig service pressure rating.
- Leak detectors should be designed to detect HFC refrigerant.
- Puron, as other HFC's, is only compatible with POE oils.
- Vacuum pumps will not remove moisture from oil.
- Do not use liquid-line filter driers with rated working pressures less than 600 psig.
- Do not install a suction-line filter drier in liquid line.
- POE oils absorb moisture rapidly. Do not expose oil to atmosphere.
- POE oils may cause damage to certain plastics and roofing materials.
- Wrap all filter driers and service valves with wet cloth when brazing.
- A liquid-line filter drier is required on every unit.
- Do not use an R-22 TXV.
- If indoor unit is equipped with an R-22 TXV, it must be changed to a Puron TXV.
- Never open system to atmosphere while it is under a vacuum.
- When system must be opened for service, break vacuum with dry nitrogen and replace filter driers.
- Do not vent Puron into the atmosphere.
- Do not use capillary tube indoor coils.
- Observe all warnings, cautions and bold text.